



Edmonton
Community
Foundation

Stakeholder Bulletin

JANUARY 2007

Chief Executive Officer:

Martin Garber-Conrad

Directors:

Karen Platten, Chair
John Holmlund, Deputy Chair
Joanne Beaton
Melissa Field
Yusuf Karbani
Zaheer Lakhani
John Mahon
Ove Minsos
Elizabeth O'Neill
Penny Omell
Rod Rode
Anne Smith

Honorary Chairpersons:

Louis Desrochers
Jean Forest
John Mitchell
Ron Odynski
John Poole
Robert Stollery

Benefactors:

Canative Housing Corporation
- Orval Belcourt, Director
- Georges Brosseau, Director
- Herbert C. Belcourt, Director
Eldon† & Anne Foote
Harry Hole
James F. Hole
Ralph K. Hole
George & Rae Poole†
John & Barbara Poole Family
Alison Baldwin Rice†
John E. Slatter†
Don† & Joan Stanley
Robert & Shirley Stollery
Francis Winspear†
†Deceased

Secretary:

Neil Gower, Q.C.

News of note:

2006 was an extraordinary year for the Edmonton Community Foundation! We received total contributions of almost \$22 million—a testimony to the outstanding generosity of people in our community. Our total investments at December 31/06 were \$225.6 million. The return on investment for 2006 was approximately 14.3%—the highest ROI in ten years. Thirty-eight new funds were established and donors advised us of nine new will intentions.

Funds established since last report: 24

Agency Funds

Many successful charitable organizations actively build endowments to help provide a secure, ongoing source of revenue.

- **Orchid Species Preservation Foundation Endowment Fund**

Combined Purpose Funds:

Many donors wish portions of the net income of their fund to be designated in different ways. For example, some of the net income from a combined purpose fund may be designated and some may be directed at the discretion of the Board.

- **Earle & Elsie Hawkesworth Family Fund**

Designated Funds:

Donors may support one or more charities year after year, while providing alternate directions should a charitable organization cease to exist or carry on the charitable activities a donor wishes to support.

- **Canadian Parks & Wilderness Society Funds for Alberta**
- **William Daly Fund**
- **'CR' & Del Dilkie Fund**
- **ERHC Non-Profit Housing Fund**
- **Peter & Dorothea Macdonnell Fund**
- **Doris Louise Belt Marcum Family Fund**
- **Ernest E. Poole 1906 Stoughton Award Endowment Fund**
- **John & Barbara Poole Family NorQuest Fund**
- **Bill & Susan Sadler Fund**

Donor Advised Funds:

Donors provide annual advice and recommendations to the Foundation about which charitable programs they wish to have their fund support.

- **Anonymous**
- **Judy Craig Teacher Development Endowment Fund**
- **Bev & Norm Ellingson Family Fund**
- **Jean & Gerry Staring Fund**
- **Ron & Dorothy Triffo Family Fund**
- **Ralph & Gay Young Family Capital Fund**
- **Don & Mary Leverington Fund**

Emerging Funds:

With an initial investment of \$1000, donors commit to build their fund to \$10,000, at which point annual net income is distributed to charitable causes in our community.

- **Coutts/Jager Family Fund**
- **De Bathe Family Fund**
- **Linda Johnson Fund**
- **William Arnold (“Bill”) Lee Fund**
- **Nichols Family Fund**

Field of Interest Funds:

Donors choose the broad areas they wish to support.

- **Ken Crockett Music Fund**

Grants approved since last report: 12

Aboriginal Consulting Services Association of Alberta <i>Bridge Funding (Continuation of Previous ECF Grant)</i>	\$25,000
Boyle McCauley Health Centre <i>Dental Clinic</i>	\$30,000
Dance Alberta (Alberta Ballet School) <i>Dance Floor Renovations</i>	\$30,793
E4C <i>Clareview Head Start Transportation Program</i>	\$60,000
Edmonton Centre for Equal Justice <i>Salary for Staff Lawyer Position</i>	\$30,000
Edmonton Chamber of Voluntary Organizations (ECVO) <i>Enhancing Community Partnerships in Service Learning</i>	\$25,000
Edmonton Jazz Society <i>Transcription and Performance of Van Gogh Suite</i>	\$11,060
Elizabeth Fry Society of Edmonton <i>Pardons for Women Project</i>	\$10,400
Federation of Alberta Naturalists <i>Naturalization and Water Quality Improvement for Stormwater Lakes Project</i>	\$25,000
John Bosco Child and Family Service Foundation <i>Renovation of Gymnasium at St. Francis Centre</i>	\$54,780
Sexual Assault Centre of Edmonton <i>War Rape Initiative</i>	\$75,000
United Way <i>Vibrant Communities Edmonton: Make Tax Time Pay Campaign</i>	\$35,000

FYI: Next issue...details about the Edmonton Community Foundation 2007 Annual General Meeting.

If you would prefer to receive your copy of the Stakeholder Bulletin as a pdf via e-mail, please send an e-mail indicating your preference to info@ecfoundation.org. Your e-mail address will remain confidential.