Through our donor’s generous support, ECF was able to grant more than $16.7 million in 2014 including 25 one-time grants of $25,000 each in honour of our silver anniversary. Here are a few of the organizations ECF was able to help:

- **Boyle McCauley Health Centre - $25,000**
  Funding will support part-time staff needs for the Hepatitis C Program at Boyle McCauley Health Centre to allow clients who are not comfortable accessing treatment in mainstream programs to see a nurse on-site. The program allows people to complete their treatment regime which often has side-effects that are uncomfortable and difficult to manage.

- **Bent Arrow Traditional Healing Society - $40,000**
  Funds will be used to purchase a school bus for the White Cloud Head Start Program; a program designed to support Aboriginal preschoolers with a positive sense of themselves, their culture, and opportunity for them to develop the skills to be successful in the school system. The bus will help families overcome a key barrier to participation.

- **Wildlife Rehabilitation Society - $25,000**
  Funding will support the Wildlife Hotline and Education Program, which provides invaluable information to the community ensuring reduced public and wildlife injury as well as education on the importance of wildlife in our community.

- **Edmonton Symphony Society - $40,000**
  Youth Orchestra of Northern Alberta Sistema (YONA-Sistema), a pilot project of the Edmonton Symphony, will receive funding to support personnel and teaching artists. This program engages children in underserved communities with intensive musical ensemble participation, building confidence, leadership skills, and social skills.

For a full listing of our 2014 grants please visit our website for Granting in Action.

Last year saw more than $19.4 Million contributed to funds at ECF including 83 new funds that opened in 2014. This is an incredible investment in the future of our community. A full donor listing booklet is also available online.

These funds are stewarded by ECF’s Board, investment counsellors, and staff. You can find all of our funds listed throughout this booklet.

If you would like to review the full set of financial statements or any of our documents, they are available on our website, or if you do not have internet access we would be happy to mail them to you. Just give us a call.

www.ecfoundation.org  780.426.0015
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<td>INVESTMENT COUNSELLORS</td>
<td>37</td>
</tr>
</tbody>
</table>
At Edmonton Community Foundation (ECF), there are several options to choose from when you’re deciding how to allocate your charitable giving. We offer a variety of fund types that reflect the unique wishes of our donors.

**SMART AND CARING COMMUNITY FUNDS**

By making a gift to ECF’s “Smart and Caring Community Funds,” donors support the emerging priority needs in our community. ECF’s Board, with advice and support from staff and our advisory committees, allocates amounts to support the community’s highest priorities whether in arts, culture and heritage; education and learning; health and wellness; community and social services; recreation and leisure; or the environment.

**Field of Interest Funds**

Donors can direct their gifts to a personal field of interest to support important areas of community life. ECF’s Board awards grants to community groups and programs that are making a difference in many ways.

### Smart and Caring Community Funds

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Year End Balance</th>
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<tbody>
<tr>
<td>Allen Fund</td>
<td>1,875,871</td>
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<td>Heinrich &amp; Lina Aulbach Fund</td>
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<td>Betty Kathleen Brown Fund</td>
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<tr>
<td>Christopher &amp; Lisa Cairns &amp; Family Fund</td>
<td>17,766</td>
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<tr>
<td>Jo-Ann Campbell Fund</td>
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</tr>
<tr>
<td>Collinge Fund</td>
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<td><strong>John A. Cunningham Fund</strong></td>
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<tr>
<td>Archibald Hadlon Dickson Memorial Fund</td>
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<tr>
<td>Duggan Family Centennial Fund</td>
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<td>Eric Geddes Memorial Fund</td>
<td>13,362</td>
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<td>General Community Fund</td>
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<td>Governor General’s Smart &amp; Caring Community Fund</td>
<td>22,904</td>
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<td>Scott Graham Community Fund</td>
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<tr>
<td>Dorothy Guilday Fund</td>
<td>399,999</td>
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<td>Alex Hamilton Family Fund</td>
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<tr>
<td>Mich &amp; Thorey Johnston Fund</td>
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<tr>
<td>Sophia Kinasevich Memorial Fund</td>
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<tr>
<td>Lorne &amp; Kathie Leitch Family Fund</td>
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<td>McLennan Ross Fund</td>
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<td>Miller Office Group Fund</td>
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<td>Thomas Olenuk Community Fund</td>
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### Field of Interest Funds

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<th>Year End Balance</th>
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<td>Aboriginal Services Fund</td>
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<td>Alberta Association of Fundraising Executives (AAFRE) Fund</td>
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<td>Alberta Orange Foundation for Children Fund</td>
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<td>David &amp; Aline Bell Memorial Fund</td>
<td>33,261</td>
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<tr>
<td>Bishop &amp; McKenzie Centennial Fund</td>
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<td>Branches of Life Fund</td>
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<td><strong>Capital Region Beautification Fund</strong></td>
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<td>Jack &amp; Sylvia Chetner Fund</td>
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<td>Richard Cook &amp; Wendy Cook Fund</td>
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<td>John Crockett Memorial Fund</td>
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<tr>
<td>Ken Crockett Music Fund</td>
<td>23,667</td>
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<td>Feeding Hungry Minds Fund</td>
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<td>Garber-Conrad Family Fund</td>
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<td>Gaunce Family Fund</td>
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<td>Governor General’s Smart &amp; Caring Creative Edmonton Fund</td>
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<td>Elizabeth Gredley Humane Education Fund</td>
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<td>The GYRO Club of Edmonton Fund</td>
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<tr>
<td>Harvonen Family Fund for Young Children</td>
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<td>Hawkesworth/Kriviat Family Fund</td>
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<tr>
<td>Heads Up Fraud Prevention/Fuji Saito Endowment Fund</td>
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<tr>
<td>Lois Hole Care &amp; Nurture Legacy Fund</td>
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<tr>
<td>John &amp; Jane Holmlund Family Fund</td>
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</table>
### Field of Interest Funds (continued)

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Year End Balance</th>
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</thead>
<tbody>
<tr>
<td>Johanna &amp; Otto Holzapfel Fund</td>
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<tr>
<td>Barbara Leah Fund</td>
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<tr>
<td>Lee Community Playspace Fund</td>
<td>528,125</td>
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<td>Louis Lieberman Family Fund</td>
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<td><strong>Make a Dream Come True (Lions) Society Fund</strong></td>
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<tr>
<td>H. Jean McDiamaid Fund for Musical Performance</td>
<td>1,960,069</td>
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<td>Lilly Mueller Fund</td>
<td>107,283</td>
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<td>Nick Ochotta Fund</td>
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<td>George &amp; Rae Poole Bequest Fund</td>
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<tr>
<td>John &amp; Barbara Poole Campership Fund</td>
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<td>Bunny Casper Rae Fund</td>
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<td>Phyllis Ritchie Fund</td>
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<td>Rosalie &amp; William Rector Fund</td>
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<td>Sydney Blair Rombough Memorial Fund</td>
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<td>Peter Shertel Fund</td>
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<td>Single Parents Independence Fund</td>
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<td>Special Arts Fund</td>
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<td>Stollery Fund</td>
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<td>Treleaven-Tymofichuk Family Fund</td>
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<td><strong>Pearl &amp; Thomas Wearmouth Fund</strong></td>
<td><strong>55,911</strong></td>
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<tr>
<td>Anne &amp; Peter Wrightman Fund</td>
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<tr>
<td>Jennifer Wolfe Fund</td>
<td>84,803</td>
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<tr>
<td>Yez Family Fund</td>
<td>16,103</td>
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<tr>
<td>Linda M. Youell and Gerald W. Youell Fund for the Arts</td>
<td>20,264</td>
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</tbody>
</table>

### Families of Field of Interest Funds

#### Alberta Dental Association & College Funds
- Alberta Dental Association and College Community Assistance Fund | 224,902
- Donald Winget Fund | 16,459

#### Young Edmonton Grants (YEG) Funds

- **Young Edmonton Grants (YEG) Endowment Fund** | **354,197**
- Young Edmonton Grants (YEG) Flow-through Fund | 76,508

**Total: Field of Interest Funds** | **16,565,004**

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**NEW FUNDS IN 2014**

- New funds in 2014 in bold type.

**DESIGNATED FUNDS**

These funds identify a specific charity or charities to receive support every year. Agreements for designated funds include planning for the inevitable changes that take place over long periods of time so the funds remain meaningful, effective and robust.

<table>
<thead>
<tr>
<th>Designated Funds</th>
<th>Year End Balance</th>
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</thead>
<tbody>
<tr>
<td>A.I.R.S. Fund</td>
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<tr>
<td>Alberta Legacy Development Society Fund</td>
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<tr>
<td>Alberta Legal Heritage Fund</td>
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<td>Alberta Literacy Foundation Fund</td>
<td>19,864</td>
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<td>Anchor Fund</td>
<td>11,361</td>
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<td>Anonymous Fund</td>
<td>23,606</td>
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<tr>
<td>Another Chance Fund</td>
<td>10,765</td>
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<td>Art Gallery of Alberta Fund</td>
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<tr>
<td>Milton Bablitz Memorial Fund</td>
<td>26,647</td>
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<tr>
<td>Robert A. &amp; Maria Bailey Hope for Haiti Fund</td>
<td>18,250</td>
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<tr>
<td>Banff Centre Fund</td>
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<tr>
<td>Clinton Bardell Fund</td>
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<tr>
<td>Amina Beecroft Fund</td>
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<tr>
<td>Helen &amp; Laurel Bell Fund</td>
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<td>Helen &amp; Fred Bentley Planned Parenthood Edmonton Fund</td>
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<td>Helen &amp; Fred Bentley Planned Parenthood Federation of Canada Fund</td>
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<td>Gay Bisanz Leadership Development Fund</td>
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<td><strong>June Block People in Need Fund</strong></td>
<td><strong>109,176</strong></td>
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<tr>
<td>June Block Talking Clocks Fund</td>
<td>234,401</td>
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<tr>
<td>Boyle-McCauley Health Centre Fund</td>
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<td>Boys’ &amp; Girls’ Clubs of Alberta Endowment Fund</td>
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<td>Boys’ &amp; Girls’ Clubs of Edmonton Fund</td>
<td>249,544</td>
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<tr>
<td>Buchkowsky Family Charitable Fund</td>
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<td>Kathryn Burke Endowment Fund</td>
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<td>Ralph Buttnner Memorial Fund</td>
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<td>Douglas Milton Campbell Estate Fund</td>
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<td>Margaret Campbell Fund</td>
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<tr>
<td>Canadian Parks &amp; Wilderness Society Fund for Alberta</td>
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<tr>
<td>Canadian Red Cross Society Fund</td>
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<tr>
<td>Canterbury Foundation Legacy Fund</td>
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<tr>
<td>Irene Lenore Carter Endowment Fund</td>
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**NEW FUNDS IN 2014**

- New funds in 2014 in bold type.
<table>
<thead>
<tr>
<th>Designated Funds (continued)</th>
<th>Year End Balance</th>
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<tbody>
<tr>
<td>CEASE Fund</td>
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<td>Cecilia Fund</td>
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<td>Central Baptist Church Missions Fund</td>
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<td>Centre for Spiritual Living Teen Endowment Fund</td>
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<td>Cerebral Palsy Associations in Alberta Fund</td>
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<td>Christmas Bureau of Edmonton Fund</td>
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<td>Cityfarm Fund</td>
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<td><strong>Vince Clarke Memorial Fund</strong></td>
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<td>Cosmopolitan Music Society Endowment Fund</td>
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<td>Cunningham AnimalCare Fund</td>
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<td>Patricia Dougherty Memorial Fund</td>
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<td>Edmonton Chamber Music Society Fund</td>
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<td><strong>Edmonton Down Syndrome Society Fund</strong></td>
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<td>Edmonton Gleaners Association Fund</td>
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<td>Edmonton Heritage Festival Endowment Fund</td>
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<td>Edmonton Musical Theatre Fund</td>
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<td>Edmonton Oilers Community Foundation Emma Bailey Memorial Fund</td>
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<td>Edmonton YMCA Foundation Fund</td>
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<td>Joy Eisert Habitat Lands Fund</td>
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<td>Leta Gene Eisert Miquelon Lake Wildlands Sanctuary Fund</td>
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<tr>
<td>Andy &amp; Marianne Elder Fund</td>
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<tr>
<td>Electro Equinology Fund</td>
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<td>Cheryl Escott Memorial Fund</td>
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<td>Family Centre Fund</td>
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<td>Fitzsimmons Family Fund</td>
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<td>Ed &amp; Rita Foy Memorial Fund</td>
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<td><strong>Gift of Yoga Fund</strong></td>
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<td>Glenrose Rehabilitation Hospital Fund</td>
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<td>Goudreau Fund</td>
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<td>Growing Early Minds Fund</td>
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<td>HIV Edmonton Endowment Fund</td>
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<td>K. Janet Hughes Fund</td>
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<thead>
<tr>
<th>Designated Funds (continued)</th>
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<tbody>
<tr>
<td>Institute for Stuttering Treatment &amp; Research (ISTAR) Fund</td>
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<td>Frank &amp; Dolly Leah Memorial Fund</td>
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<td>Leduc/Devon Oilfield Historical Society Fund</td>
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<td><strong>Olga Lentz Memorial Fund</strong></td>
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<td>Lingle Educational Endowment Fund</td>
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<tr>
<td>Lions Seniors Centres - Jack &amp; Fran Thomas Fund</td>
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<tr>
<td>Victor C. Love Memorial Fund</td>
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<tr>
<td>Lucy Baker School Society Fund</td>
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<tr>
<td>Peter &amp; Dorothea Macdonnell Fund</td>
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<tr>
<td>Florence MacKenzie Fund</td>
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<td>Fraser Malcolm Fund</td>
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<tr>
<td>Doris Louise (Belt) Marcum Family Fund</td>
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<tr>
<td>Rose McAllister and Deanna Nemirsky Old Friends Fund</td>
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<tr>
<td>Mary &amp; Steve McEachern Fund</td>
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<tr>
<td>George &amp; Lilian McEwen Family Fund</td>
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<td>John Douglas McGavin Fund</td>
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<td>Letha McKee Fund</td>
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<td>Mustang Seed (Edmonton) Fund</td>
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<td>NAIT Scholarship &amp; Bursary Fund</td>
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<td>Native Cultural Awareness Fund</td>
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<td>Nature Conservancy of Canada Fund</td>
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<td>Options Sexual Health Association Fund</td>
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<td>Orchid Species Preservation Foundation Endowment Fund</td>
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<td>Our House Addiction Recovery Endowment Fund</td>
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<td>Kathleen Pearson Fund</td>
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<td>Brian Penner Fund</td>
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<td>Pro Coro Canada Choir Fund</td>
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<td>Reinhart Family Endowment Fund</td>
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<td>Alison B. Rice Endowment for Edmonton Inner City Housing Society</td>
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<td>Gene Robb Fund</td>
<td>244,366</td>
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New funds in 2014 in bold type.
Designated Funds (continued) | Year End Balance  
--- | ---  
Roper Fund | 194,754  
Royal Alexandra Hospital Fund | 33,827  
Frank & Ethel (Weisbeck) Rusconi Fund | 3,080,929  
Bill & Susan Sadler Fund | 22,593  
Susan & Peter Scott Fund | 11,308  
Albin J.E. Shanley Fund | 21,413  
Simonson Family Fund | 16,768  
SKILLS Society Fund | 191,917  
Slatter Family Fund | 169,978  
Linda Stanier & Family Memorial Award Fund | 41,538  
STARS Alberta Shock Trauma Air Rescue Foundation Fund | 68,088  
Audrey Stechynsky Fund | 200,794  
Marg Stephen Legacy Fund | 20,671  
Stollery Children’s Hospital Foundation Fund | 62,614  
David & Marlene Stratton Fund | 56,391  
Sylvia Syska Fund | 797,141  
Barb Tarbox Legacy Fund | 20,956  
Teen Time of Edmonton Fund | 39,688  
Hazel F. Teskey Memorial Trust Fund | 14,379  
University Hospitals Foundation Fund | 142,721  
Valley Zoo Development Society Fund | 115,631  
Wally & Rosanna Kids to Kamp Fund | 26,889  
Kaitlyn Walsh Memorial Fund | 96,865  
Walterdale Theatre Associates Fund | 18,675  
Ross & Eleanor Wein Family Disabilities Transportation Fund | 29,337  
Westend Seniors Activity Centre Endowment Fund | 27,154  
Wings of Providence Laurette Braconnier Tribute Fund | 75,498  

**FAMILIES OF DESIGNATED FUNDS**  
**ABC HEAD START SOCIETY FUNDS**  
ABC Head Start Society Fund | 309,789  
Kathy Lenihan Fund | 11,718  

**ALBERTA BALLET FUNDS**  
Alberta Ballet Fund | 1,196,333  
Canada Cultural Investment Fund for Alberta Ballet | 669,539  

**ALBERTA BAROQUE ENSEMBLE FUNDS**  
Alberta Baroque Ensembl Endowment Fund | 217,601  
Alberta Baroque Ensemble Enhancement Fund | 62,202  
Kathy Hogan Memorial Fund | 15,375  
Catharina Huyer Principal Second Violin Fund | 16,203  

**ALBERTA CANCER FOUNDATION FUNDS**  
Alberta Cancer Foundation Fund | 75,057  
Edmonds Family Fund | 136,228  
George C. Field Memorial Fund | 227,423  
Karen Sharpe Memorial Fund | 3,679  
Bob Tarr Memorial Fund | 93,122  

**ALBERTA COMMITTEE OF CITIZENS WITH DISABILITIES FUNDS**  
Alberta Committee of Citizens with Disabilities Endowment Fund | 10,727  
Donald Gordon McArthur Fund | 63,540  

**ALBERTA EMERALD FOUNDATION FUNDS**  
Alberta Emerald Foundation Endowment Fund | 37,096  
Alberta Emerald Foundation Fund | 515,155  

**BISSELL CENTRE FUNDS**  
Bissell Fund | 416,199  
Elizabeth McBride Fund | 69,824  
John & Barbara Poole Fund for Bissell Centre | 31,675  

**BOW VALLEY COMMUNITY FUNDS**  
Banff Alpine Racers Fund | 86,748  
Bow Valley Community Fund | 12,383  
Bow Valley Community Foundation Operating Endowment Fund | 12,383  
Lamphouse Endowment for the Arts | 133,151  
Rockies Ride for Kids Foundation | 306,994  

**BRIAN WEBB DANCE COMPANY FUNDS**  
Brian Webb Dance Company Fund | 121,128  
Canada Cultural Investment Fund for the Brian Webb Dance Company | 109,632  

**CAMP HEALTH HOPE & HAPPINESS SOCIETY FUNDS**  
Camp Health Hope & Happiness Society Fund | 338,450  
Kiwannis Club of Edmonton Downtown Fund | 12,510  
Hugh & Madge McColl Camp Fund | 60,588  

**CANMORE & AREA HEALTH CARE FOUNDATION FUNDS**  
Anonymous Fund #17 | 93,820  
Canmore & Area Health Care Foundation Fund | 529,009  
Canmore Connection Charity Golf Fund | 33,541  
Murrieta’s Charitable Fund | 12,154  

*New funds in 2014 in bold type. This project has been made possible in part by the Government of Canada Ce projet a été rendu possible en partie grâce au gouvernement du Canada*
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<thead>
<tr>
<th>Designated Funds (continued)</th>
<th>Year End Balance</th>
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<td>CKUA Radio Foundation Fund</td>
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<td>Dwight Purdy Memorial Fund</td>
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1 New funds in 2014 in bold type. 
2 This project has been made possible in part by the Government of Canada

1 Ce projet a été rendu possible en partie grâce au gouvernement du Canada 
2 Ce projet a été rendu possible en partie grâce au gouvernement du Canada
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<th>Fund Category</th>
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<td>Stanley A. Milner Library Fund</td>
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*This project has been made possible in part by the Government of Canada
Ce projet a été rendu possible en partie grâce au gouvernement du Canada

New funds in 2014 in bold type.
Donors may choose to take an active role in selecting which charities to support each year and provide granting advice to the ECF Board. Donor-advised funds offer the flexibility of a private foundation but with lower costs and less administrative work.

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**Donor Advised Funds (continued)**

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<td>Edmonton in Bloom Fund</td>
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New funds in 2014 in bold type.
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New funds in 2014 in bold type.
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<tr>
<th>Donor Advised Funds (continued)</th>
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<td>Ron &amp; Dorothy Triffo Family Fund</td>
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<td>Weir Family Fund</td>
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<td>Genevieve (Jean) Whiting Fund</td>
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<td>C.J. Woods, FCA Family Capital Fund</td>
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New funds in 2014 in bold type.
## Combined Funds

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<th>Fund Name</th>
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<td>Anonymous Fund #4</td>
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<td>Phyllis A. Arnhold Learning Fund</td>
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<td>Earl Clements Fund</td>
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<td>Audrey &amp; Harold Eikeland Fund</td>
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<tr>
<td>Roy Faltinson Fund</td>
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<td>Shirley &amp; Gordon Gifford Family Fund</td>
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<tr>
<td>Earle &amp; Elsie Hawkesworth Family Fund</td>
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<tr>
<td>W.A. &amp; M. Hiller Fund</td>
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<tr>
<td>Owen &amp; Peg Linton Family Fund</td>
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<td>Winspear Fund</td>
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<td>Total: Combined Funds</td>
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## Donor Advised Funds (continued)

<table>
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<tr>
<th>Fund Name</th>
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</thead>
<tbody>
<tr>
<td>Ron &amp; Donna Worthington Family Fund</td>
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<td>Yih Family Charitable Giving Fund</td>
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<td>Ralph &amp; Gay Young Family Fund</td>
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<td>Ralph &amp; Gay Young Family Capital Fund</td>
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<td>Cable Family SALCF Endowment Fund</td>
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<td>Cable Family SKILLS Endowment Fund</td>
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<tr>
<td>Cable Family Community Endowment Fund</td>
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<tr>
<td>John J. &amp; Helen G. Lachambre Memorial Endowment Fund</td>
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<td>Larry &amp; Janet Anderson Charity Fund</td>
<td>267,837</td>
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<tr>
<td>Edmonton Community Foundation Flowthrough Fund</td>
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<tr>
<td>John &amp; Barbara Poole Flow-through Fund for the Arts</td>
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<td>John &amp; Barbara Poole Flow-through Fund for Community Services</td>
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<tr>
<td>John &amp; Barbara Poole Flow-through Fund for Environment &amp; Heritage</td>
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<td>John &amp; Barbara Poole Miscellaneous Flow-through Fund</td>
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<td>Craig Simpson &amp; Friends Flow-through Fund</td>
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<td>Stollery Small Grants Fund</td>
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<td>Douglas Stollery Fund</td>
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<tr>
<td>Total: Donor Advised Funds</td>
<td>261,643,906</td>
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---

Donors often have a number of different goals they wish to accomplish. For example, donors may wish to designate specific charities to receive portions of the disbursements from their fund year after year with the remainder to be used to address priority needs in our community as identified by the ECF Board.
Social Enterprise Funds

Social Enterprise Funds Year End Balance
Garber-Conrad Social Enterprise Endowment Fund  55,876
Social Enterprise Fund Operating Endowment Fund  1,478,469
Social Enterprise Capital Grant Fund  87,360
Bob Ward Social Enterprise Endowment Fund  27,892
Total: Social Enterprise Funds  1,649,596

Scholarship Funds

Scholarship Funds Year End Balance
Acadia House Scholarship Fund  13,389
Awinita Scholarship Fund  312,758
Diana Bacon Scholarship Fund  17,529
Albert Bodnarchuk Award Fund  13,252
Margaret-Ellen Bonar Scholarship Fund  13,139
Deb Cautley Award Fund  40,023
Thomas Chong Memorial Trust Fund  49,739
Clarence M. Christensen Occupational Health & Safety Scholarship Fund  50,204
Frantisek Cikanek Memorial Fund  15,711
Judy Craig Professional Development Endowment Fund  29,824
Esther & Peter Cunliffe Fund  77,241
Samuel James Deans & Augusta Kreye Deans Award Fund  87,472
Delta Kappa Epsilon Award for Community Excellence Fund  43,841
Lindsay DeMone Scholarship Fund  18,761
Francis & Muriel Dunnigan Fund  13,303
Edmonton Chinese Lions Club Legacy Endowment Fund  23,983
Farmer Family Instrumental Organ Scholarship Fund  36,419
Farmer Family Kiwanis Fund  20,389

Scholarship Funds (continued) Year End Balance
Harry Farmer Memorial Fund  15,193
Kathleen Farmer Memorial Fund  15,193
Mike Fogolin Spirit of Champions Scholarship Fund  62,812
John Patrick Giliese Fund  16,638
Bill & Ruth Grundy Student Award Fund  18,990
Hartwell Family Award Fund  22,698
Chris Hunter Memorial Fund  30,568
Chris Judge Endowment Fund  54,028
Wendy Keiver Endowment Fund  25,000
ManCap Legacy Education Grant Fund  636,429
Stephen and Lynn Mandel Graduate Scholarship in Sexual and Gender Minority Studies Fund  28,964
Manning Family Fund  14,151
McCauley School “Invest in the Future” Scholarship Fund  29,923
Jean & Gregory Moisey Fund  25,194
Paul & Florence Mulyk Fund  14,539
John & George Nikel Music Award Fund  113,380
Evelyn & Gene Norville Memorial Scholarship Fund  93,758
John & Barbara Poole Arts to Education Scholarships Fund  280,291
John E. Poole Engineering Undergraduate Scholarships Fund  280,291
John E. Poole Scholarships Fund  1,345,404
Ernest E. Poole 1906 Stoughton Awards Endowment Fund  121,200
Douglas & Kathleen Ritchie Family Fund  35,514
Della Roland Memorial Fund  14,055
Saint John’s School of Alberta Bursary Fund  20,999
Saint John’s School of Ontario Bursary Fund  34,734
Father Sargeant Scholarship Fund  12,007
Shauna Seneca Award Fund  18,521
Stollery Education Trust Fund  310,492
Symphony Women’s Educational Assistance Fund  56,847
F. Garth Worthington Memorial Scholarship Fund  15,783
Community Scholarship Flow-through Fund  60,180
All Weather Windows’ Scholarship Fund  346,106
Former MLA Carl Benito Award Fund  54,557
Evelyn Mary Darch Memorial Fund  16,186
Edmonton Refugee & Emerging Community Awards Fund  40,201
ERHC Trade Scholarship Endowment Fund  519,622
Raymond G. Flanagan Scholarship Endowment Fund  129,385
Sarah & Martin Gouin Family Education Fund  1,272,208
Jeffrey Klaus Scholarship Fund  83,965

Impact investing is increasingly important provincially, nationally and internationally. ECF is a Canadian leader in this field. By investing in local social, cultural and environmental projects, these funds earn not only financial returns, but contribute to important community objectives at the same time.

ECF offers a number of scholarship, bursary and award options to help students access a wide variety of post-secondary education and training opportunities.

New funds in 2014 in bold type.
Scholarship Funds (continued) Year End Balance

Beverley MacLean Legacy Fund 95,541
Dr. John Melling Scholarship Fund 1,728,841
Leilani Muir Fund 65,509
Maria T. Schneider Fund 23,790
Ernesto B. Lejano Music Award Fund 2,939
Ross Sheppard Alumni Basketball Award Fund 6,411
Leif Welz Award for Multi-Sport Athletes Fund 2,841
Cheriton Student Award Fund 426,701
Nancy Fairley Scholarship Fund 310,239
Rose Margaret King Education Fund 711,629
Catherine Lalonde Memorial Scholarship Fund 77,055
Charmaine Letourneau Fund 77,360
Don & Norine Lowry Award for Women of Excellence Fund 382,274
Al Maurer Awards Fund 139,350
Peter Mehl Memorial Award Fund 19,808
Alexandra M. Munn Scholarship Fund 64,454
Dr. David Plotsky Memorial Fund 11,000
Ranald & Vera Shean Memorial Scholarship Fund 1,204,258
John & Andrea Wallin Fund 32,962
Dave Williams Leadership Award Fund 41,346

BELCOURT BROSSEAU MÉTIS AWARDS FUNDS
Alberta Health Services Belcourt Brosseau Métis Award Fund 89,765
Belcourt Brosseau Métis Awards Fund 17,016,785
A.T. (Alphonse Thomas) Brosseau Family Fund 124,432
Chris & Pat Cowden Fund 11,656
Enbridge Pipelines Inc. Belcourt Brosseau Métis Awards Fund 109,224
Métis Elder Marge Friedel Award Fund 11,310
Rau Family Belcourt Brosseau Métis Award Fund 10,632
June Virginia Robinson Memorial Award Fund 23,946
Shell Canada Limited Belcourt Brosseau Métis Award Fund 108,537
Syncrude Canada Ltd. Belcourt Brosseau Métis Award Fund 37,044
Tervita Belcourt Brosseau Métis Award Fund 10,480

COMMUNITY SCHOLARSHIP FUNDS
Colin Forbes Memorial Fund 14,433
John & Barbara Poole Community Scholarship Fund 128,899
Stollery Community Scholarship Fund 137,473

SCHOLARSHIP FUNDS (continued) Year End Balance

Operating funds Year End Balance

EDMONTON COMMUNITY FOUNDATION Operating Endowment Fund 2,816,284
Jack Watson Family Fund 12,787
Total: Operating Funds 2,829,071

ROWSWELL FAMILY FUNDS
Gordon Giles Rowswell Fund 108,154
Terrance Rowswell-O’Connor Award Fund 135,688
Ronald Gordon Rowswell-O’Connor Fund 108,154
Gwendoline-Mary Standly-Belcourt Brosseau Fund 108,154
Barbara Joanne Belcourt Brosseau Fund 108,154
Total: Student Award Funds 30,990,227

ECF’s goal is to maximize the amounts available to support the community. A prudent approach is taken to ensure that operating costs remain low and we appreciate the donors who contribute to our own operating fund.
### Emerging Funds

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<td>Anonymous Fund #16</td>
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<td>Babb/Murchison Family Fund</td>
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<td>Berger Family Fund</td>
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<tr>
<td>Michael and Kathryn Brechtel Fund</td>
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<td>Bull Family Fund</td>
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<tr>
<td>Canada Cultural Investment Fund for Mile Zero Dance Society</td>
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<tr>
<td>Cara's Friendship Fund</td>
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<td>Chapple-Delaney Family Fund</td>
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<td>EALT Agricultural Legacy Fund</td>
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<td>Edmonton Shrine BBMA Award Fund</td>
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<td>Diann &amp; Art Etter Fund</td>
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<td>Betty Fisher Fund</td>
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<td>Charlotte and Tom Fredericks Fund for CKUA</td>
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<td>Ross &amp; Daralyn Hodgetts Family Fund</td>
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<td>House Family Fund</td>
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<td>Kathy Hutchinson Fund</td>
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### Emerging Funds (continued)

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<td>Total: Emerging Funds</td>
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Donors can gradually build named funds over a 10 year period. An initial gift is made with the commitment from the donor to add regularly to the fund until it reaches $10,000, at which time disbursements can be made to charitable causes.
Many donors have planned gifts that will create or add to endowment funds at a future date – gifts such as those made in wills or through life insurance or other estate planning tools.

Thank you to the following donors for indicating they have made such a future gift.

Anonymous
Sharon Abbott
Larry & Janet Anderson
Paul & Carol Arnold-Schutta
Patricia Babet
Diana M. Bacon
David Badowich & Seanna Collins Badowich
Ken & Bernice Bahe
Bonnie Baldwin
Geoff Ball & Amanda Newton
R. Earl Clements
Richard S. Cook
Wendy Cook
John Corbett
Jean & Barbara Crepin
Carla Cumming Sojonky
Peter Cunliffe
Helen Davies
Elly de Jongh
F. Mae Deans
Anne Marie Decore
Terena Delaney & Sam Chapple
Randy Diamond
David Dickinson & Colette Mandin
Dolores Dikie
Joe Dolan & Maureen Barnes
Elaina Dorsey
Dr. Frank & Freda Dorsey
Leslie Dowler
Edmonton Folk Music Festival Supporter
Pat Eidem
Audrey Eikeland
Leta Gene Eisert
Dianne Etter
Terry & Vicki Fannon
Pamela Farmer
Malcolm & Avau Fast
Keith Ferguson
Jean Fitzsimmons
Terry Fuqja & Carol Watson
Phyllis & Vincent Gallant
Robert Gellaty
Jaima, Sheldon & Jacqueline Geller
Ken & Ruth Genge
Karen Good
Donna Gordon
Martin Gouin & Sarah MacDonald
L. Neil Gower
Brian Haliburton
Kevin & Rita Hanniman
Lenore Hanson
Frances Harvonen
Kathryn Hawkesworth
L. Dawn Hawley
Brian & Jeanne Hetherington
Don Hight & Karen Iversen
Jane Hopkinson
Don Howden & Jane Squire Howden
Douglas Hughes & Wanda Fawcett
DeAnn Hunter
Warren Hurt
Clare & Tammy Irwin
Mark Ulrich Jensen
David & Karen Jeu
Ronald & Yvonne Jodoin
Sarah Johnston
Lynne Jorgensen
Leah Joys
Scott & Lorraine Keast
Dilip & Alaka Kembhavi
Ann Kendall
Kathleen (Kathy) King
Pat Kirby
Anne Kirkpatrick & Geoffrey King
Larry & Kathy Klaus
Miles Kohan & Annu Kaul-Kohan
Eugene Kozak & Loretta Van Brabant
Felix & Pat Kuefler
Phillip Frank Lambert
David & Joan Laurie
Barbara Leah
Bill Lee
Morris & Doreen Lepine
Elizabeth Lepp
Dyann Lewis
Debra Lieberman
Dan & Laura-Lee Linehan
Reg Linton
Myron & Maureen Liviniuk
Allan & Donna Lundell
Jim MacLean
Brenda L. Martin
Don Darrel & Edith Martin
William, Mufty, Kyle & Kory Mathewson
Eda McClung
John McIvor & Doris Kent
Letha McKee
Janet McLean
Carman & Averie McNary
John McPherson
Kathryn & Robert Merrett
Paul & Stephanie Morton
Ron & Lynn Odynski
Al & Fran Olson
Penny & Ron Omell
Esther Ondrack
Dianne Osback
Vital & Colleen Ouellette
Lucy & Larry Pana
Joan Paton
Darwin G. Pearson
Louise Perkins
Doris Tanner Pimm
Karen Platten
Gary & Linda Poignant
Dennis & Tanya M. Pon
David & Cheryl Porter
Dan Post
Nancy Power
Monica Preluksy & Don Onischak
Gordon Prest
Florence Sylvia Plishka
Josh Ramsbottom & Shannon Zwicker
Deborah Reinhart
Philip & Heather Renaud
L.J. (Larry) Ricard
Archie & Elaine Roberts
Era Rowles
Marshall & Lisa Sadd
Owen Salava
& Cheryl Walker
David & Linda Salloum
Donna Savard
Don & Georgie Scafe
Maria T. Schneider
Wally & Rosanna Sczelb
Albin J.E. Shanley
Hal Simonson
Kenneth & Margaret Singleton
Jerome Slavik
Lois Sorgen
Peter Sorrell
Colin Sokolne
Hugh & Anne-Marie Stacey
E. Fay Stankov
Alex Stephens
David Earl Stewart
Craig & Mark Stumpf-Allen
Thomas Summers
Dree Thomson-Diamond
Olive Thorne
Darryl Trueman
Bill & Laura Turnbull
Constance Unsworth & Marshall Palichuk
L. Elaine Wagner
Joseph & Wadona Walsh
Jack & Marjorie Watson
Marguerite Webb
Eileen Werner
Jack & Marion Whitworth
Peter & Anne Wightman
Gordon & Audrey Wilkes
Ian & Betty Jean Willing
Douglass & Jane Wilson
Sam Wong
C. J. Woods, FCA
Noel Xavier
Don & Leona Yez
Linda M. Youell
Olivia Young

GIFTS PLANNED
for the future
FINANCIAL highlights

Year ended December 31, 2014

The complete, audited financial statements are available at ecfoundation.org.

- Total value of funds amounted to $455.6 million (2013: $404.8 million)
- Total distributions for charitable causes were $16.8 million (2013: $12.3 million)
- Annualized return of 8.27% since 1989 (gross of fees)
- $19.4 million received in contributions (2013: $73.4 million)
- Return on investments 11.37% (2013: 15.66%) net of average custodian and investment management fees
- Net administration costs were 0.63% of the average market value of all funds (2013: 0.66%) excluding custodian and investment counsel fees
- 83 new funds created

Financial Highlights (continued)

Funds

The total value of the funds was $455.6 million at year-end (2013: $404.8 million).

<table>
<thead>
<tr>
<th>Funds</th>
<th>2014</th>
<th>2013</th>
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<td>Donor Advised Funds</td>
<td>$261,836</td>
<td>$230,706</td>
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<tr>
<td>Designated Funds</td>
<td>95,200</td>
<td>83,831</td>
</tr>
<tr>
<td>Student Award Funds</td>
<td>30,990</td>
<td>23,077</td>
</tr>
<tr>
<td>Community Funds</td>
<td>24,711</td>
<td>27,347</td>
</tr>
<tr>
<td>Combined Purpose Funds</td>
<td>18,967</td>
<td>17,200</td>
</tr>
<tr>
<td>Field of Interest Funds</td>
<td>16,565</td>
<td>14,774</td>
</tr>
<tr>
<td>Operating Funds</td>
<td>3,628</td>
<td>3,203</td>
</tr>
<tr>
<td>Restricted Fund</td>
<td>2,051</td>
<td>2,051</td>
</tr>
<tr>
<td>Social Enterprise Funds</td>
<td>1,650</td>
<td>2,565</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$455,598</strong></td>
<td><strong>$404,754</strong></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Category</th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>57% Donor Advised Funds</td>
<td></td>
<td></td>
</tr>
<tr>
<td>21% Designated Funds</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7% Student Award Funds</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5% Community Funds</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4% Combined Purpose Funds</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4% Field of Interest Funds</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1% Operating Funds</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1% Restricted Fund</td>
<td></td>
<td></td>
</tr>
<tr>
<td>&lt;1% Social Enterprise Funds</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Operating Expenses

Net operating expenses were kept to 0.63% of the average market value of all funds.

(Thousands of dollars)  

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salaries &amp; contract services</td>
<td>$2,158</td>
<td>$1,898</td>
</tr>
<tr>
<td>Communications &amp; donor services</td>
<td>625</td>
<td>378</td>
</tr>
<tr>
<td>General administration &amp; programs</td>
<td>420</td>
<td>443</td>
</tr>
<tr>
<td>Professional fees</td>
<td>113</td>
<td>141</td>
</tr>
<tr>
<td>Occupancy</td>
<td>111</td>
<td>82</td>
</tr>
<tr>
<td>Program &amp; community support</td>
<td>72</td>
<td>76</td>
</tr>
<tr>
<td>Contributions &amp; Recoveries</td>
<td>(606)</td>
<td>(508)</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$2,893</strong></td>
<td><strong>$2,510</strong></td>
</tr>
</tbody>
</table>

Disbursements for Charitable Purposes

Distribution for charitable causes were $16.8 million (excluding $0.8 million from funds administered for other charities).

(Thousands of dollars)  

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Community &amp; Social Services</td>
<td>$5,482</td>
<td>33%</td>
</tr>
<tr>
<td>Arts, Culture &amp; Heritage</td>
<td>2,981</td>
<td>18%</td>
</tr>
<tr>
<td>Education &amp; Learning</td>
<td>2,880</td>
<td>17%</td>
</tr>
<tr>
<td>Health &amp; Wellness</td>
<td>2,187</td>
<td>13%</td>
</tr>
<tr>
<td>Environment</td>
<td>1,216</td>
<td>7%</td>
</tr>
<tr>
<td>Other</td>
<td>913</td>
<td>5%</td>
</tr>
<tr>
<td>Student Awards</td>
<td>616</td>
<td>4%</td>
</tr>
<tr>
<td>Recreation &amp; Leisure</td>
<td>484</td>
<td>3%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$16,759</td>
<td>100%</td>
</tr>
</tbody>
</table>

ECF Staff List

- Martin Garber-Conrad, Chief Executive Officer
- Jane Frances Asaba, Donor Services Assistant – Receiving
- Barry Bailey, Communications Advisor
- Anita Bauman, Finance Associate
- Elizabeth Bonkink, Communications Advisor
- Gladys Bugayong, Finance Accountant
- Keri DeLuca, Stewardship Associate
- Alex Draper, Donor Grants Associate
- Ashley Dryburgh, Grants Administrator
- Kathy Hawkesworth, Director, Donor Services
- Liz Lepp, Estates, Legal Assistant
- Cassandra Lundell, Community Grants Associate
- Florence Okeola, Operations Accountant
- Anna Opyrshko, Student Awards Associate
- Andrew Paul, Communications Advisor
- Chris Quinn, Director, Finance & Operations
- Randy Round, Investment Analyst
- Monica Smith, Executive Assistant to Martin Garber-Conrad, Chief Executive Officer
- Craig Stumpf-Allen, Director, Grants & Community Engagement
- Denise Veinot, Receptionist/Administrative Assistant
- Carol Watson, Director, Communications
- Adrienne Wong, Project Assistant & Communications Liaison
- Noel Xavier, Donor Advisor

Social Enterprise Fund

- Jane Bisbee, Executive Director
- Gail M. Yakemchuk, Administrative Associate

Investment Committee

- Randy Biberdorf
- Robert Cole
- Arthur Madden
- Kevin McDowell
- Carman McNary
- Orest A. Pyshniak
- David Salloum
- Gary Smith, Chair

Main Fund Custodian

- CIBC Mellon Global Securities Services Company

ECF Board Members

- Carman McNary, Chair
- Ted Kouri, Vice Chair
- David R. McCalla, Secretary
- Joanne Berger
- Gurvinder Bhatia
- Chandra Clarke
- Terena Delaney
- John C. Mah
- Anne McLellan
- Liz O’Neill
- Nancy Reynolds
- Gary Smith
- Garth Warner

Investment Counsellors

- Aberdeen Asset Management Inc.
- Bentall Kennedy (Canada) LP
- Canadian Urban Limited
- CIBC Asset Management Inc.
- Connor, Clark & Lunn Investment Management Ltd.
- GE Asset Management Incorporated
- Global Infrastructure Partners
- Mawer Investment Management Ltd.
- Northleaf Capital Partners
- Phillips, Hager & North Investment Management Inc.
- Standard Life Investments
- State Street Global Advisors
- Pavilion Investment House
Thank you to the following organizations.