

John & Barbara Poole LEGACY FUNDS

SPRING 2015



Introduction...

This spring, Edmonton Community Foundation is paying special tribute to two of our founding donors – John and Barbara Poole.

In this edition of Generosity in Action, we pay tribute to John and Barbara Poole, an Edmonton couple who throughout their lives set the standard for generous community building.

The Pooles, with two other couples who each gave \$5 million are responsible for reinvigorating ECF in 1989. Through sound investment and additional contributions by many Edmontonians, the initial \$15 million donation grew to \$450 million by the end of 2014. Grants awarded since 1989 are approximately \$150 million. This is a total financial impact of \$600 million. There's no better example of the power of endowment and the strength of people working together toward a common vision.

John and Barbara loved Edmonton. They believed in giving back. They understood that cities have diverse needs and that a community foundation would be the most effective way to provide funds for all those organizations long into the future. Since 1989, they have created over 50 endowment funds at ECF, primarily in the arts, but broadly throughout all sectors of our community. The funds were mostly unnamed, anticipating that other Edmontonians would feel inclined to contribute.

Now in appreciation of their final memorial gift of \$2.5 million, we are summarizing all the endowments they created, many of which do not carry their name. By listing them all, we see the tremendous significance of their generosity.

Edmonton would not be the great city it is without John and Barbara's support. They have been a major catalyst for charitable growth in our city. I believe they would have been delighted to know how many others continue their spirit of generosity and support of ECF. We invite you to talk to us about adding to one of the existing endowments or building one of your own.

Martin Garber-Conrad

CHIEF EXECUTIVE OFFICER

John & Barbara Poole

FOUNDING MEMBERS OF EDMONTON COMMUNITY FOUNDATION





"It is only through education and art – music, books, theatre – that we will find the wisdom to trade hate for compassion, to trade competition for cooperation. Education and the fine arts engage the human mind, forcing us to think in new ways, forcing us to use our most powerful tool for progress: our imagination."

THE HONOURABLE LOIS E. HOLE, C.M.



Arts, Culture & Heritage

Alberta Ballet Fund	\$1,196,332
Art Gallery of Alberta Fund	\$2,903,390
Brian Webb Dance Company Fund	\$121,127
Citadel Theatre Fund	\$4,086,361
John & Barbara Poole Fund for CKUA Radio Foundation	\$585,979
Edmonton Artists Trust Fund*	\$1,601,634
Edmonton Opera Fund	\$986,706
Edmonton Symphony Society Fund	\$1,093,713
Lieutenant Governor of Alberta Arts Award Fund*	\$1,876,939
National Theatre School of Canada Fund	\$590,167
Opera NUOVA Fund	\$29,724
Pro Coro Canada Choir Fund	\$33,019
Special Arts Fund*	\$1,819,773
The Works Arts Festival Fund	\$190,653

CURRENT VALUE OF THE FUNDS \$17,115,524

plus FUNDS CREATED WITH MATCHING GRANTS
FROM CANADA CULTURAL INVESTMENT FUND

\$2,978,919

plus **GRANTS AWARDED TO DATE** (including \$.5M from CCIF)

\$20.1M \$6.2M

Total Impact

\$26.3_M

^{*} including gifts from others



Education & Learning

Ernest E. Poole 1906 Stoughton Awards Endowment Fund	\$121,199
John E. Poole Scholarships Fund	\$1,345,403
John E. Poole Engineering Undergraduate Scholarships Fund	\$280,290
Family Literacy Society Fund	\$34,415
John & Barbara Poole Arts to Education Scholarships Fund	\$280,290
John & Barbara Poole Community Scholarship Fund	\$128,898
Grant MacEwan University Foundation Fund	\$41,317
Junior Achievement of Northern Alberta Fund	\$65,110
John & Barbara Poole NorQuest Fund	\$363,781
Stanley A. Milner Library Fund	\$146,709
Victoria School Foundation for the Arts Endowment Fund	\$2,096,451

CURRENT VALUE OF THE FUNDS

\$4,903,871

plus grants awarded to date

\$0.8M

Total Impact

\$5.7_M

Environment

Canadian Parks and Wilderness Society Fund for Alberta	\$304,180
Valley Zoo Development Society Fund	\$115,630
Nature Conservancy of Canada Fund	\$1,204,251

CURRENT VALUE OF THE FUNDS

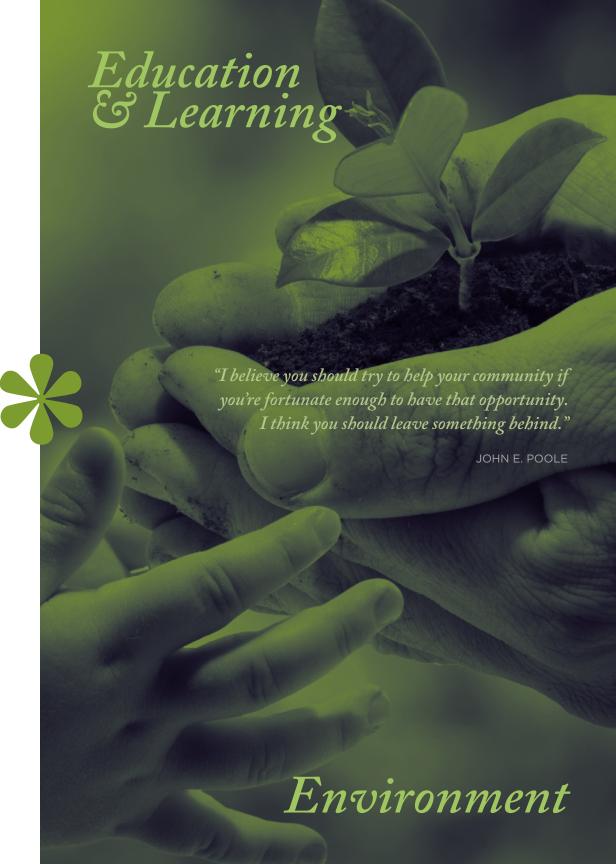
\$1,624,062

plus grants awarded to date

\$0.3M

Total Impact

^{\$}1.9м







"Their fingerprints are everywhere. For starters, there would probably be no ECF without them."

DOUG MCNALLY, FORMER CEO OF ECF



Health, Community Services, Youth & Other

Alberta Cancer Foundation Fund	\$75,056
Boyle McCauley Health Centre Fund	\$185,966
Canadian Red Cross Society Fund	\$119,163
Capital Care Foundation Fund	\$69,731
Caritas Hospital Foundation Fund	\$74,551
Edmonton City Centre Church Corporation Fund	\$196,438
Edmonton Police Foundation Fund	\$66,388
Edmonton Women's Shelter Fund	\$521,971
Glenrose Rehabilitation Hospital Foundation Fund	\$144,727
John & Barbara Poole Campership Fund	\$103,981
John & Barbara Poole Fund for Bissell Centre	\$31,674
Mustard Seed (Edmonton) Fund	\$144,483
Pilgrims Hospice Society Fund	\$32,478
Royal Alexandra Hospital Foundation Fund	\$33,826
Salvation Army Fund	\$373,727
Single Parents Independence Fund	\$168,509
STARS Alberta Shock Trauma Air Rescue Foundation Fund	\$68,088
Stollery Children's Hospital Foundation Fund	\$62,614
Terra Nutrition Fund	\$139,381
United Way of the Alberta Capital Region Fund	\$1,381,110
University Hospitals Foundation Fund	\$142,721
Youth Emergency Shelter Society Fund	\$547,270
Y.W.C.A. Fund	\$87,029

CURRENT VALUE OF THE FUNDS \$4,770,891

plus GRANTS AWARDED TO DATE \$2.5M

Total Impact

\$7.3_M

Collaboration

Following are two collaborative funds at ECF which have received contributions from many others.



General Community Fund

\$19.0M CURRENT VALUE OF FUND* plus Grants awarded to date \$13.2M

Total Impact \$32.2M

\$1.3м

Our Children's Millenium Fund

\$5.2M CURRENT VALUE OF FUND* *plus* grants awarded to date \$2.1M

Total Impact

* including gifts from others

\$7.3м

places and the institutions to which John & Barbara have been significant contributors, there would be holes all over

the place. There's just no end to their contribution."

"If you erased the things, the

"When we work together, the power of endowment becomes that much stronger."

MARTIN GARBER-CONRAD



For Edmonton Community Foundation

Edmonton Community Foundation \$2,816,284 Operating Endowment Fund

John & Barbara Poole Final Memorial Gift*

\$2,500,000

CURRENT VALUE OF THE FUNDS plus GRANTS AWARDED TO DATE \$5,316,284*

\$1.4M

Total Impact

* includes 2015 gift

\$6.7_M



The circle of

generosity for Edmonton created by

John and Barbara Poole gave over \$37 million to Edmonton Community Foundation, both to endowments and as donations for immediate granting. The value of the endowments they funded, through sound management and contributions from others, has grown to over \$60 million. Over \$26 million in grants from these funds have been given to many charitable organizations over the past 25 years. The impact of their gifts to our community simply cannot be measured.

We at Edmonton Community Foundation are honoured to be the stewards of this amazing generosity. These legacy funds will continue to benefit Edmonton organizations for many years to come.

